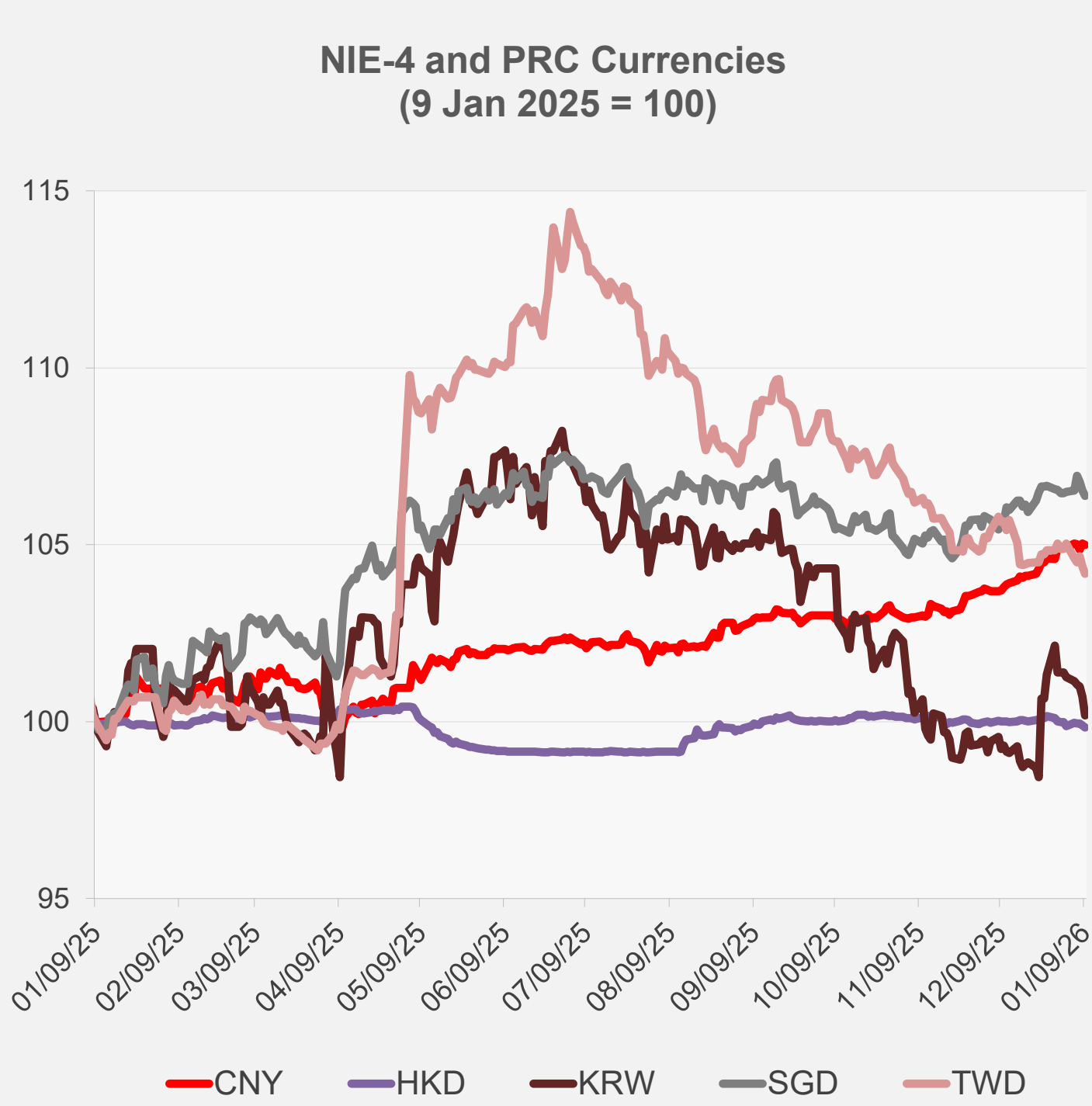
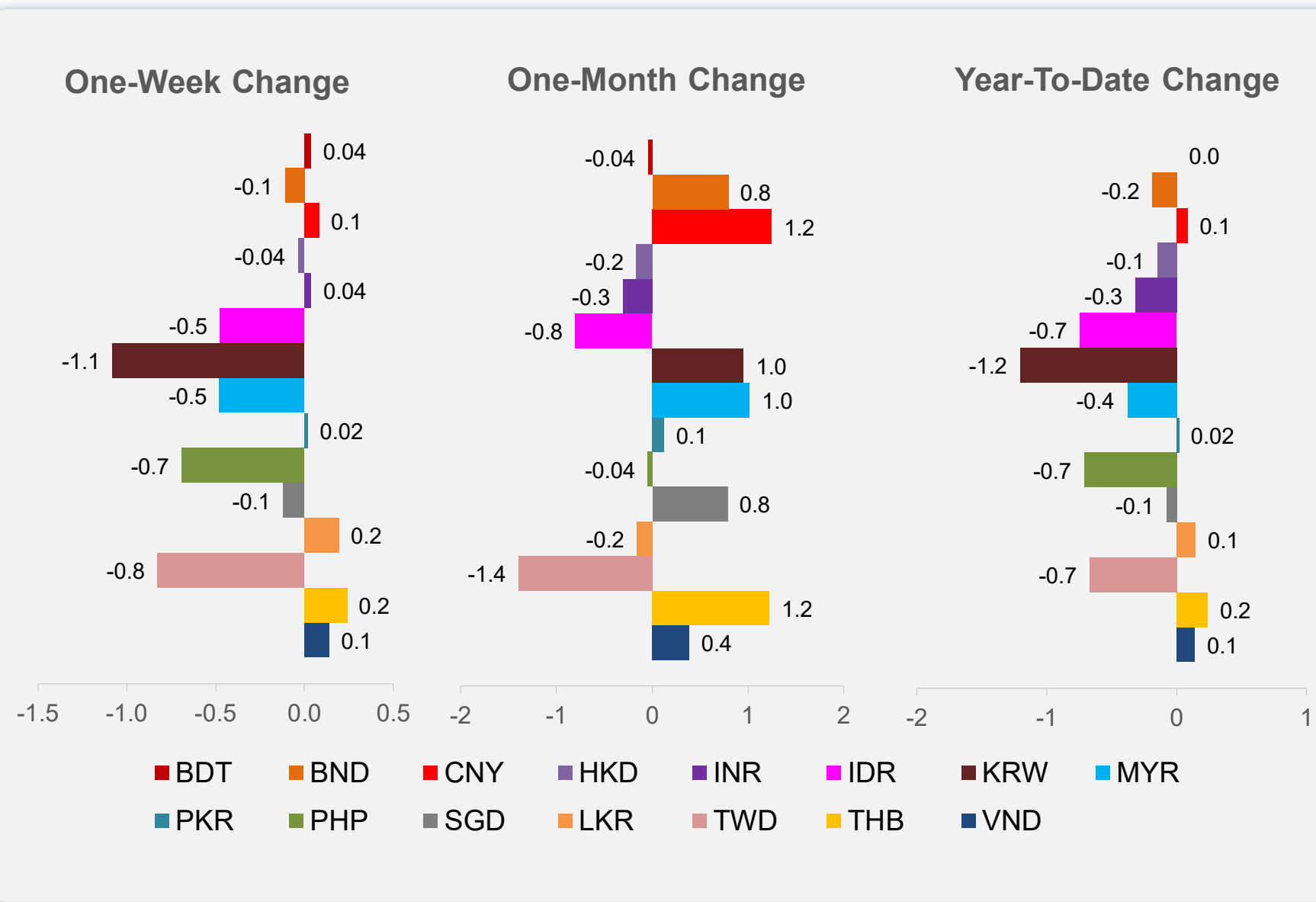
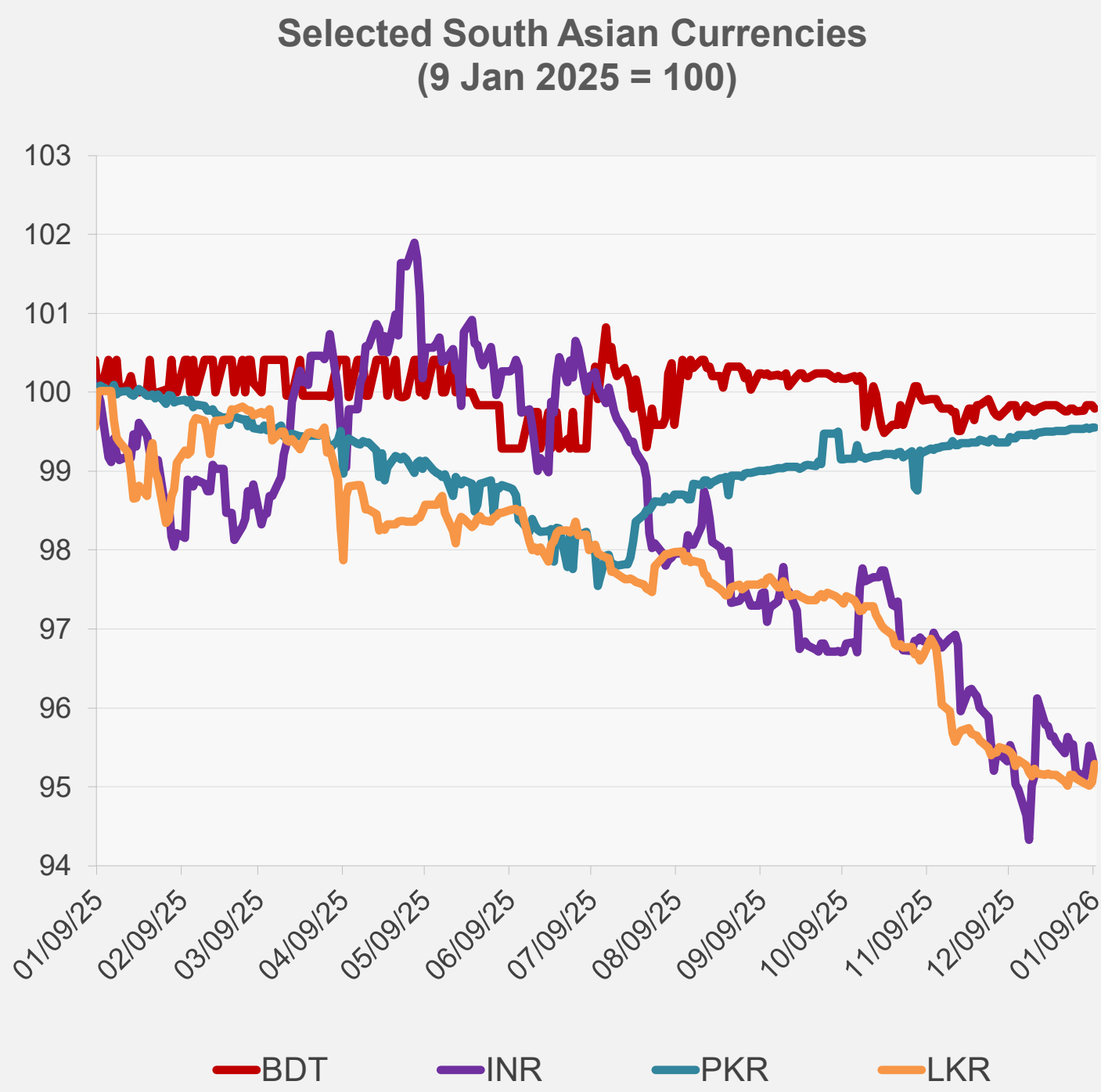
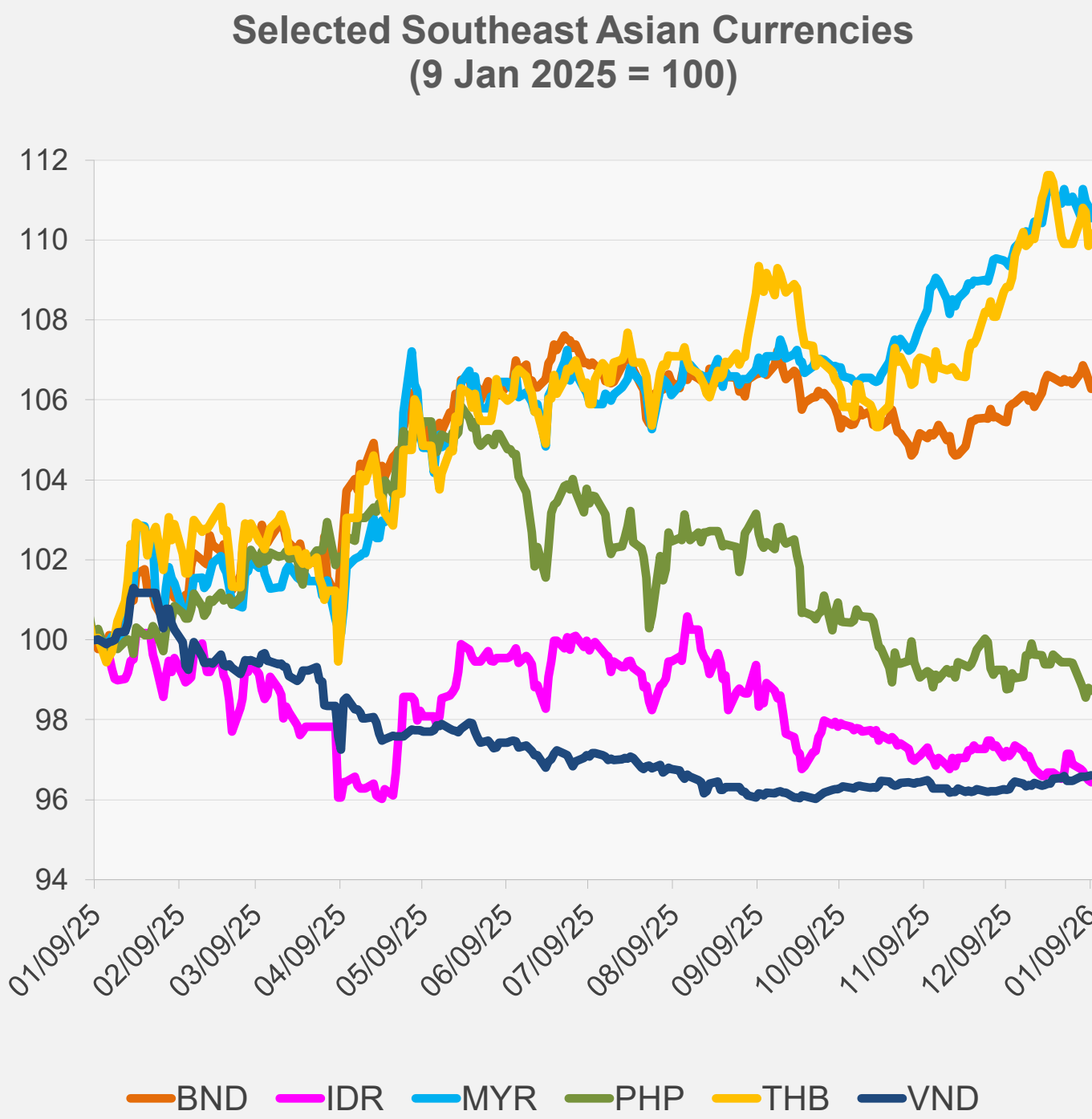


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-26 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.86           | -0.22                         | -0.88                      |
| Japanese yen (JPY)           | 157.88         | -0.64                         | -0.72                      |
| Bangladeshi taka (BDT)       | 122.25         | -0.04                         | 0.00                       |
| Brunei dollar (BND)          | 1.29           | -0.21                         | -0.19                      |
| Chinese yuan (CNY)           | 6.98           | -0.02                         | 0.08                       |
| Hong Kong dollar (HKD)       | 7.80           | -0.04                         | -0.15                      |
| Indian rupee (INR)           | 90.17          | -0.15                         | -0.32                      |
| Indonesian rupiah (IDR)      | 16,800.00      | -0.06                         | -0.74                      |
| Korean won (KRW)             | 1,458.15       | -0.52                         | -1.21                      |
| Malaysian ringgit (MYR)      | 4.07           | -0.27                         | -0.38                      |
| Pakistan rupee (PKR)         | 279.98         | 0.00                          | 0.02                       |
| Philippine peso (PHP)        | 59.26          | -0.08                         | -0.71                      |
| Singapore dollar (SGD)       | 1.29           | -0.16                         | -0.08                      |
| Sri Lanka rupee (LKR)        | 309.15         | 0.24                          | 0.15                       |
| Taipei,China NT dollar (TWD) | 31.63          | -0.20                         | -0.67                      |
| Thai baht (THB)              | 31.43          | 0.29                          | 0.24                       |
| Vietnamese dong (VND)        | 26,263.50      | 0.02                          | 0.14                       |

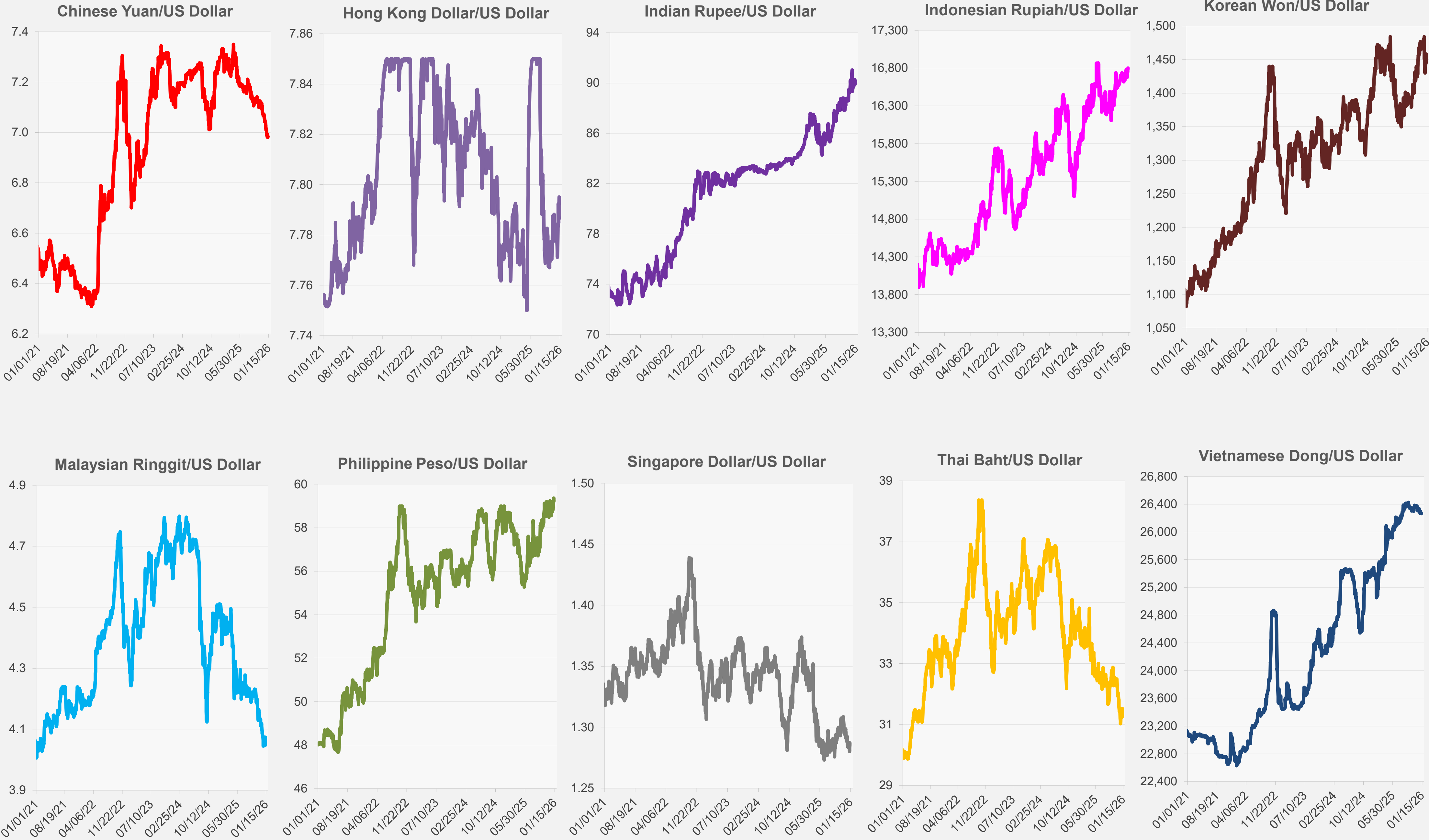


NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Bloomberg and Haver Analytics.





Source: Haver Analytics.

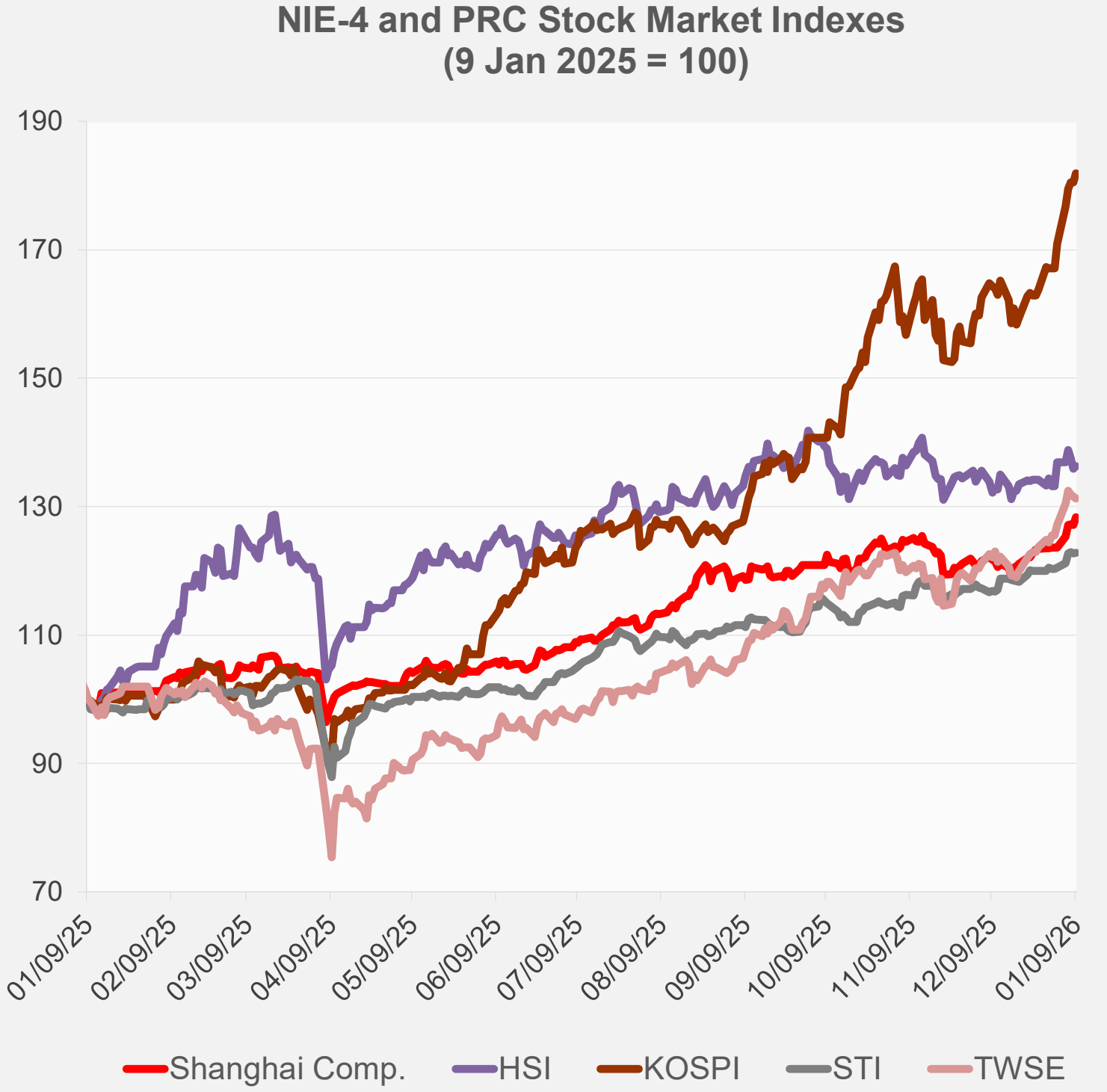


Daily Market Watch

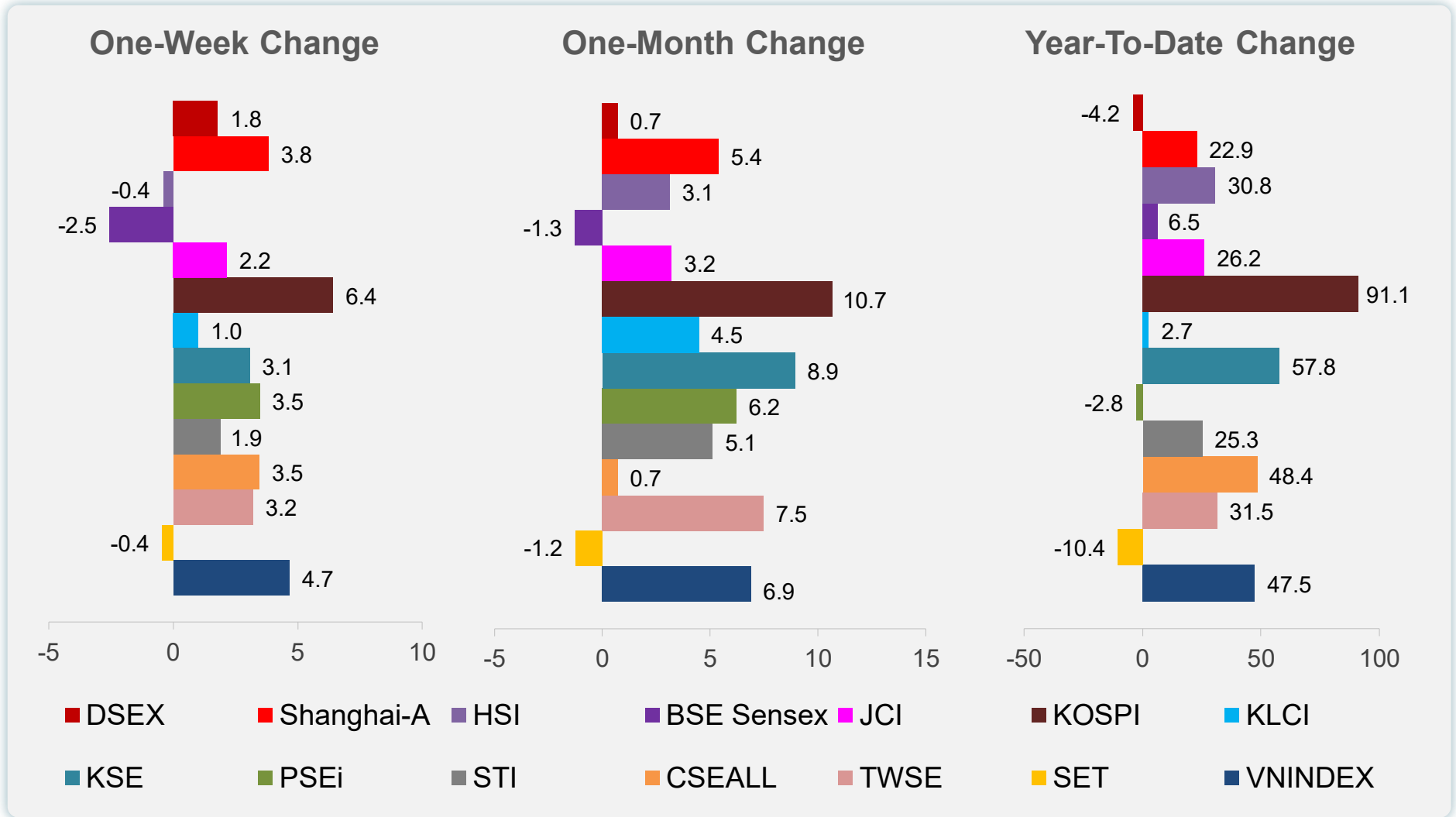
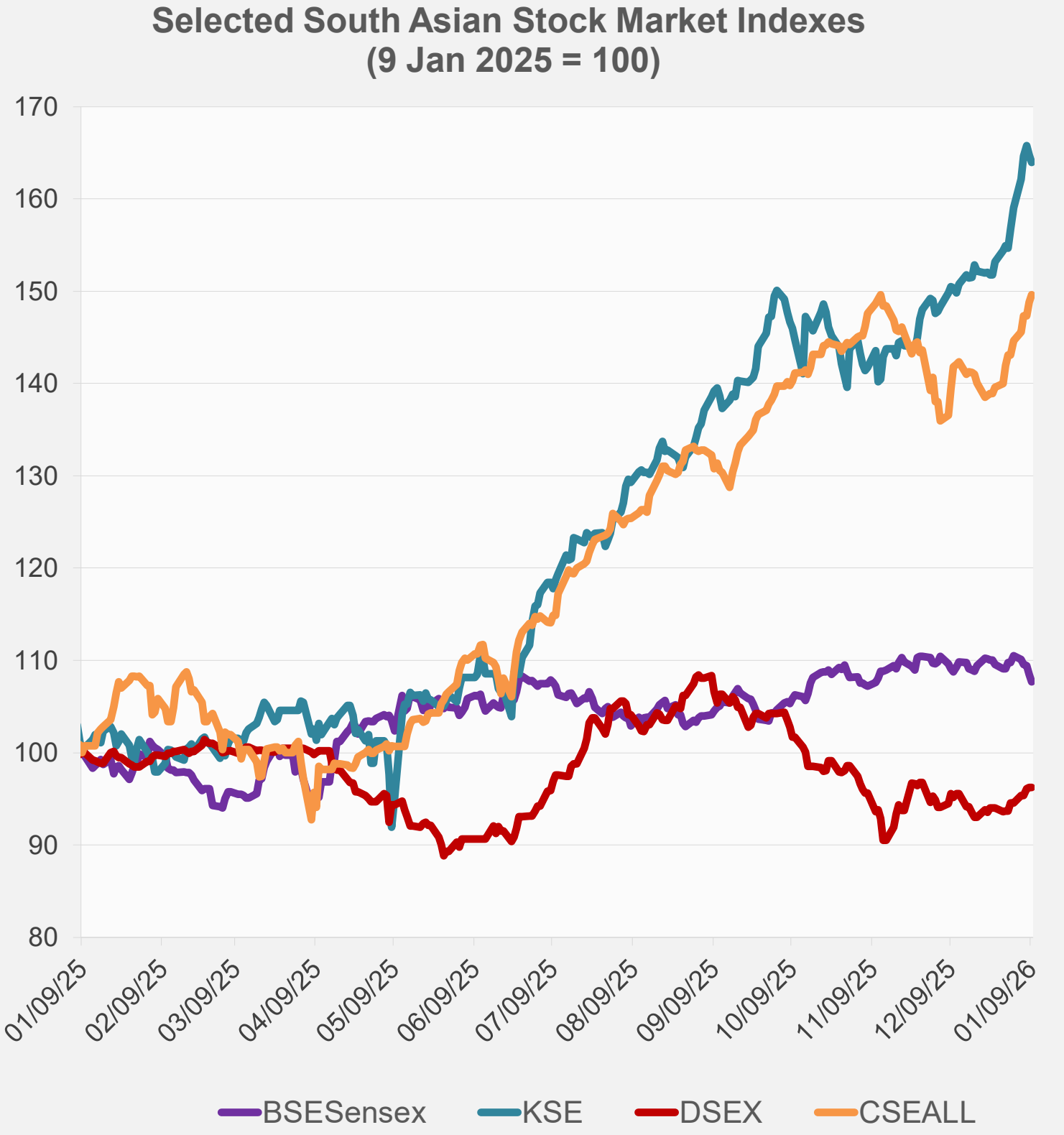
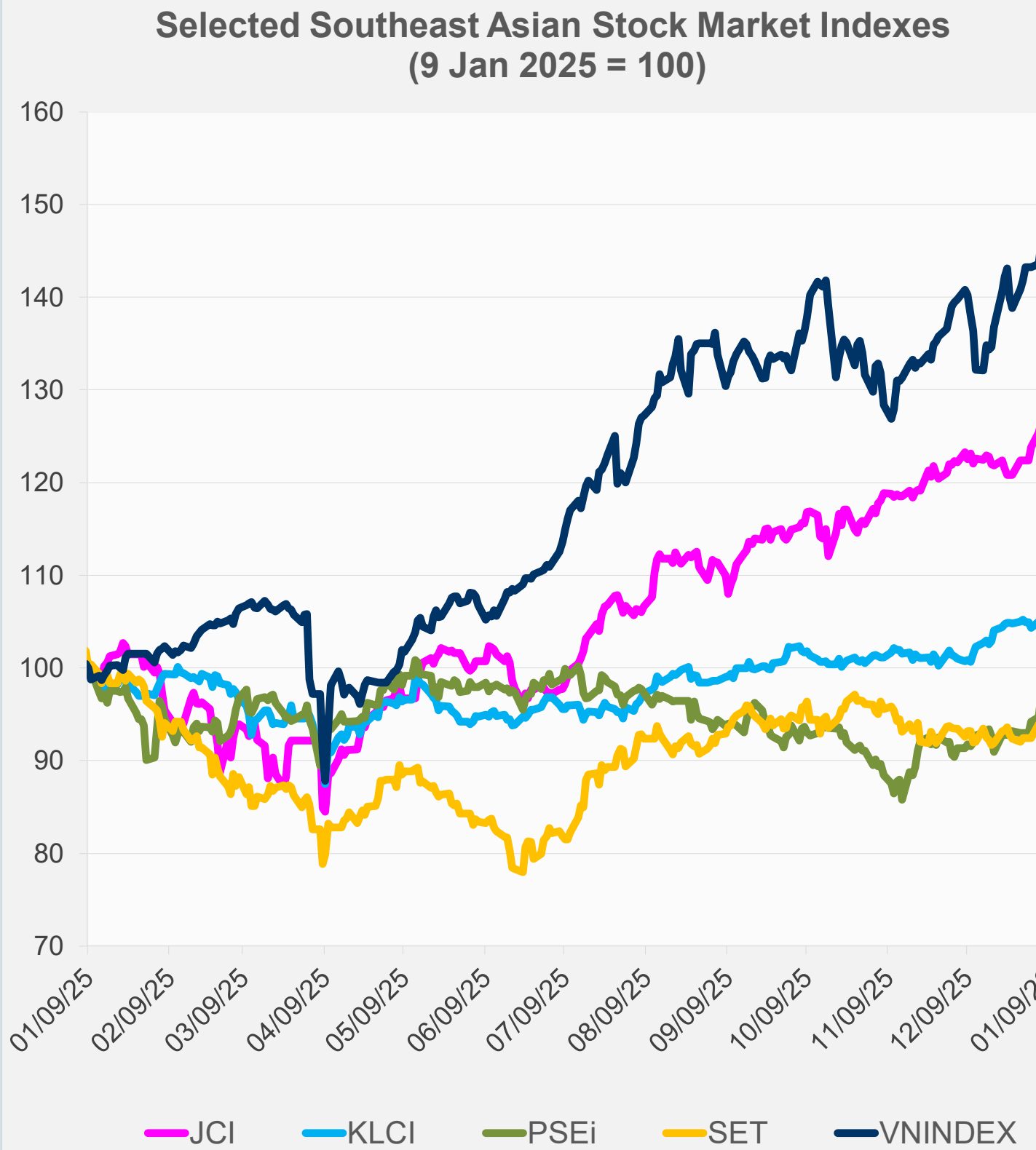
# STOCK INDEXES

12 January 2026, 9:00 AM Manila

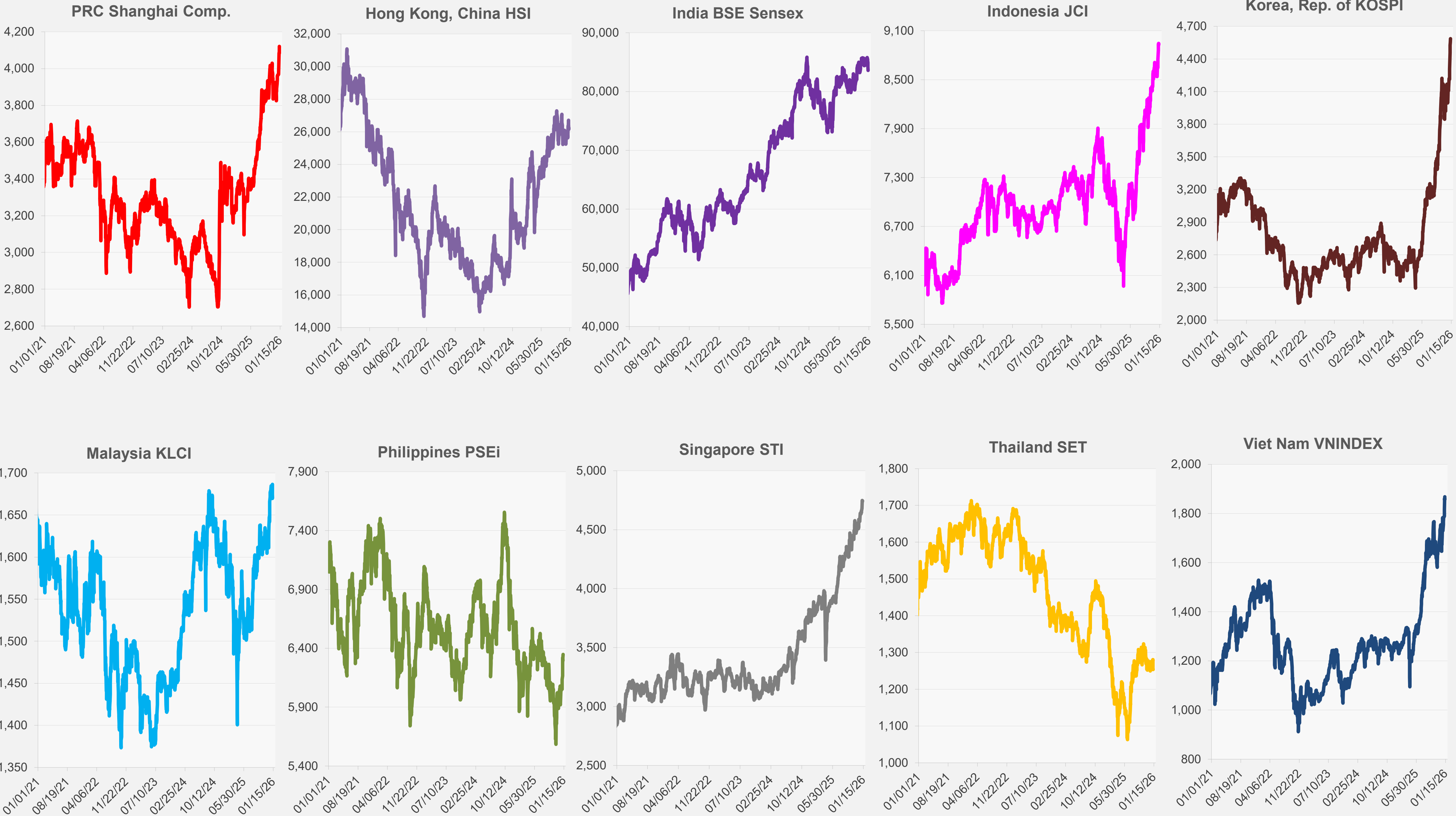
|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-25 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 49,504.07      | 0.48                       | 16.36                   |
| US NASDAQ            | 23,671.35      | 0.81                       | 22.58                   |
| US S&P 500           | 6,966.28       | 0.65                       | 18.44                   |
| UK FTSE 100          | 12,200.95      | 0.93                       | 49.28                   |
| EURO STOXX 50        | 5,997.47       | 1.58                       | 22.50                   |
| Japan NIKKEI 225     | 51,939.89      | 1.61                       | 30.19                   |
| Bangladesh DSEX      | 4,998.55       | 0.00                       | -4.21                   |
| PRC Shanghai Comp.   | 4,120.43       | 0.92                       | 22.93                   |
| Hong Kong, China HSI | 26,231.79      | 0.32                       | 30.77                   |
| India BSE Sensex     | 83,576.24      | -0.72                      | 6.46                    |
| Indonesia JCI        | 8,936.75       | 0.13                       | 26.23                   |
| Korea, Rep. of KOSPI | 4,586.32       | 0.75                       | 91.14                   |
| Malaysia KLCI        | 1,686.54       | 1.02                       | 2.69                    |
| Pakistan KSE 100     | 184,639.50     | -0.51                      | 57.80                   |
| Philippines PSEi     | 6,348.14       | 0.43                       | -2.77                   |
| Singapore STI        | 4,744.66       | 0.12                       | 25.27                   |
| Sri Lanka CSEALL     | 23,654.30      | 0.54                       | 48.35                   |
| Taipei,China TWSE    | 30,288.96      | -0.24                      | 31.49                   |
| Thailand SET         | 1,254.09       | 0.04                       | -10.44                  |
| Viet Nam VNINDEX     | 1,867.90       | 0.67                       | 47.45                   |



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Daily Market Watch

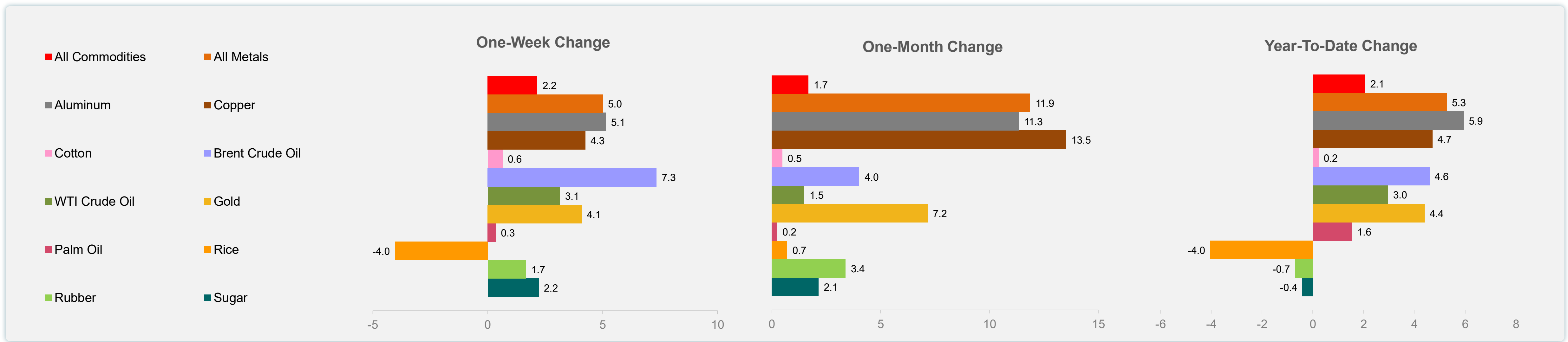
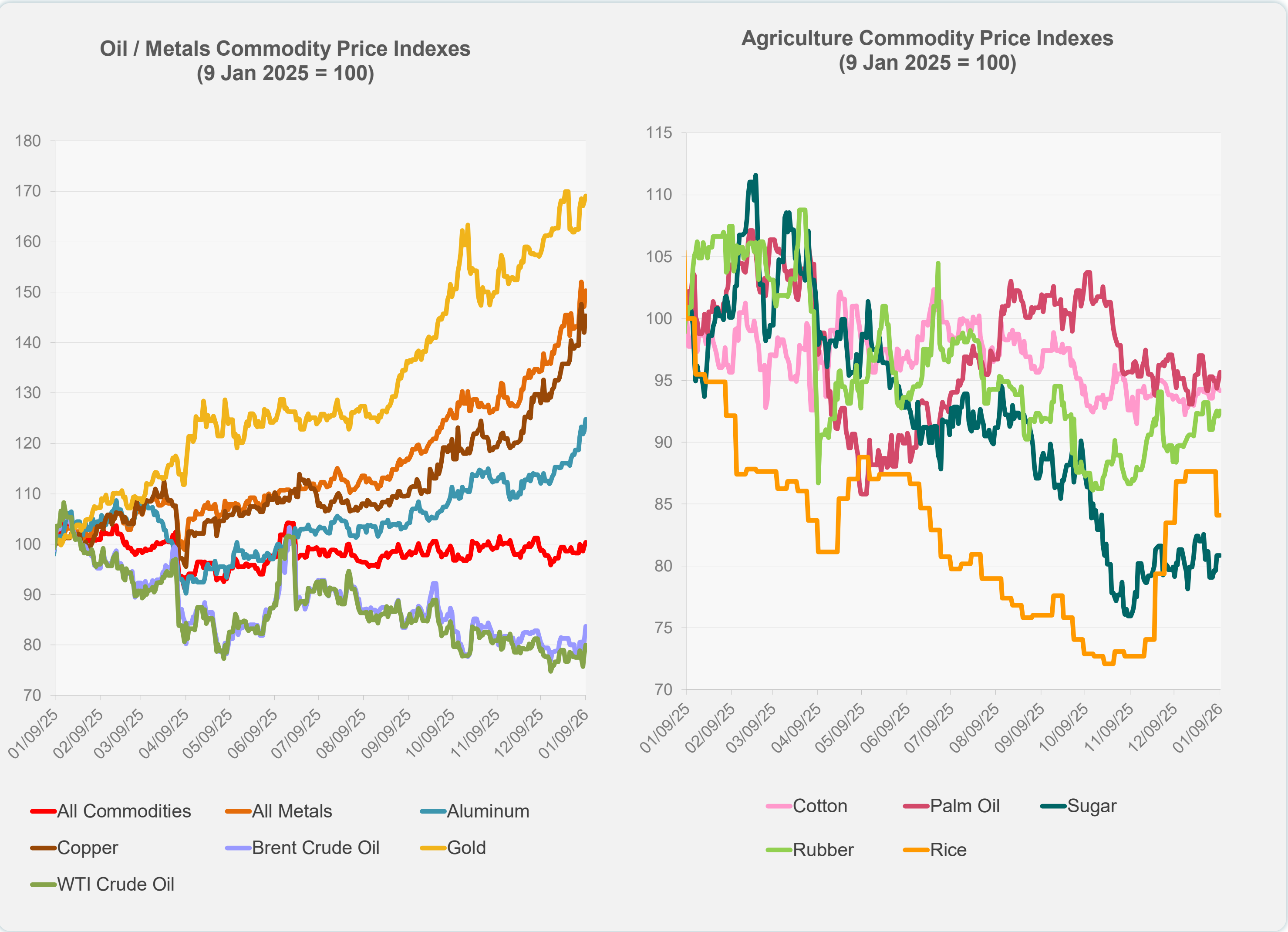
COMMODITY PRICES

12 January 2026, 9:00 AM Manila

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 559.82         | 0.80                       | 2.06                    |
| S&P All Metals      | US\$              | 467.17         | 2.16                       | 5.28                    |
| Aluminum            | US\$/metric ton   | 3,144.30       | 1.93                       | 5.94                    |
| Copper              | US\$/metric ton   | 13,039.94      | 2.38                       | 4.71                    |
| Cotton              | US cents/lb       | 62.16          | -0.08                      | 0.23                    |
| Brent Crude Oil     | US\$/barrel       | 65.32          | 3.86                       | 4.60                    |
| WTI Crude Oil       | US\$/barrel       | 59.12          | 2.35                       | 2.96                    |
| Gold                | US\$/troy oz      | 4,509.50       | 0.71                       | 4.40                    |
| Palm Oil            | US\$/metric tonne | 983.67         | 0.70                       | 1.55                    |
| Rice <sup>1</sup>   | US\$/metric ton   | 428.00         | 0.00                       | -4.04                   |
| Rubber <sup>2</sup> | US\$/kg           | 213.50         | 0.47                       | -0.70                   |
| Sugar               | US cents/lb       | 14.73          | 0.00                       | -0.41                   |

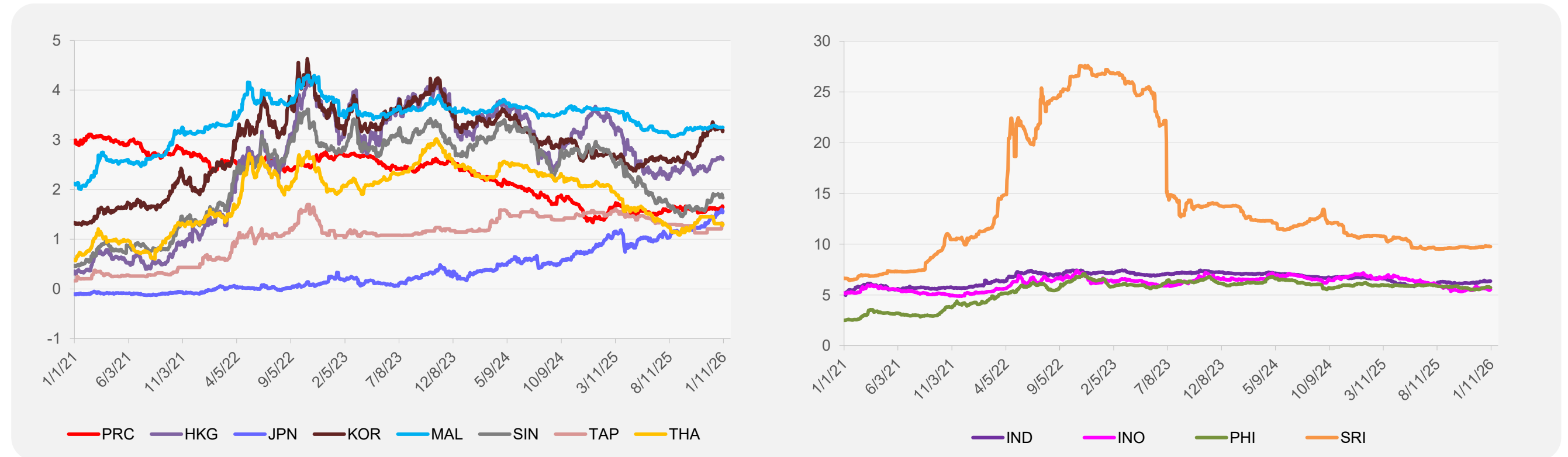
<sup>1</sup> Latest closing price from 7 January 2025.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

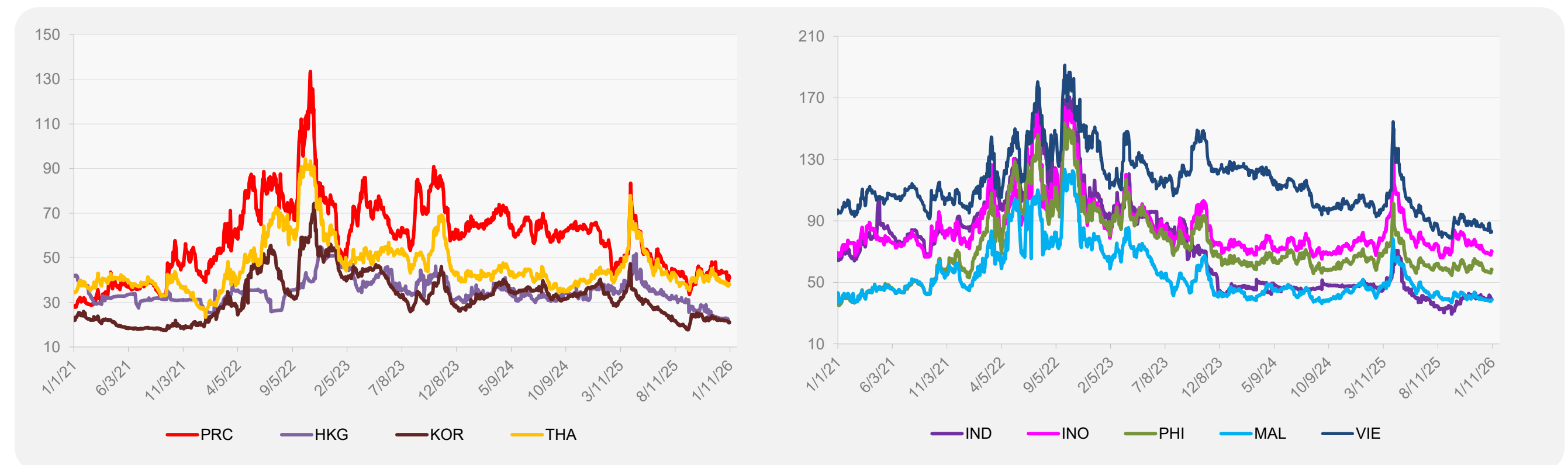


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.